# Prayers

# Deacon

Training Guide



Y

Duplication and distribution of this document outside of 52projects, LLC, without authorization, is a violation of company policy.

Trademarks or service marks referenced here are property of their respective owners and should be treated as such.

All information regarding customer relationships with 52projects, LLC is strictly confidential.



## Table of Contents

Getting Started	. 4
Welcome to Prayers	. 4
Before You Begin	. 4
Activating Your Account	. 5
Prayers Log in	. 5
Requesting a New Password	. 6
Deacon Dashboard	. 8
Recording a Visit	. 8
Viewing the Recorded Visit	10
New Members	12
Accessing the New Member Contacts Dashboard	12
Viewing Contacts	12
Viewing and Reassigning Overdue Contacts	13
Viewing Overdue Contacts	13
Reassigning Overdue Contacts	14
Viewing Pending Contacts	16
New Member Contact Assignments	18
Viewing New Member Contact Assignments	18
Recording a New Member Contact	19

#### Welcome to Prayers

Prayers is a comprehensive system that aids church staff members with the administrative tasks associated with the following core functions:

- Monitoring patient visits
- Recording patient visits
- Assigning new members

This training guide was designed to provide the user with the required responsibilities and functions associated with the Prayers system. The guide specifically provides step-by-step instructions for accessing the system, viewing and recording patient visits and new member assignments.

#### Before You Begin

After completion of the Prayers registration process, the deacon receives a welcome email from <u>info@focusprayersapp.com</u>. The automatically generated email contains a URL link similar to the example below, and provides the deacon with immediate access to the Prayers system.

#### Example URL: https://<church code>.focusprayersapp.com

**Note:** The deacon has seven days to select the link provided within the welcome email to gain access to the Prayers system. Otherwise the password will expire. Refer to the <u>Requesting a New Password</u> section below if you require a new password.

For easier access, it is recommended that you bookmark the new URL to your Favorites within your browser.

### Prayers Log in

Access the Prayers system by going to the URL you bookmarked (https:/<church code>.focusprayersapp.com) and that is referenced in the *Before You Begin* section above. The *Log in* screen displays.

		Go ahead, log in	
1	Email		
2	Password		
			Forgot Password?
3		Signin 🕑	

	Enter your email address in the <b>Email</b> field.
1	<b>Note:</b> This is the email and password you established when setting up your account. If you need a new password, proceed to the <u>Requesting a New Password</u> section below for further instructions.
2	Enter your password in the <b>Password</b> field.
3	Click the <b>Sign in</b> button. The <i>Deacon Dashboard</i> screen displays.

#### Requesting a New Password

Follow the steps below when requesting a new password to access the Prayers system.

	Go ahead, log in	
Email		
Password		
		Forgot Password?
	Signin 🕑	

Click the Forgot Password link.

-	nail address and instructions will be emailed to on how to chnage your password.
Email Address	
	Reset password 💿

- Enter your email address in the **Email Address** field.
- Click the **Reset password** button. A message displays with instructions for checking your email to reset your new password.

Instructions were sent to your email on how password.	to reset your
	Return to togin

- Click the **Return to login** button or close the browser.
- Select the URL within the email you received from no-reply@52projectsllc.com. The Reset Passwordscreen displays.

r	
	Provide a new password
1	Password
2	Confirm Password
3	Reset password 🕟

Follow the steps outlined in the table below to reset your password.

1	Enter your new password in the <b>Password</b> field.
2	Enter your new password again in the <b>Confirm Password</b> field.
3	Click the <b>Reset password</b> button. The <i>Deacon Dashboard</i> displays.

#### Recording a Visit

When a designated church member (deacon) visits a patient, that visit can be recorded following the steps below.

Prestonwood PRAYERS				
Home	Visitation → New Members Admin →			
	✿ Patient Requests			

Click the Patient Requests button from the Visitation drop down menu. The Deacon Dashboard screen displays.

The table below provides an overview of several key fields from the Deacon Dashboard.

Deacon Dashbo	oard			
FOREST PARK MEDICAL	CENTER-DALLAS (A) 1	2 11990 North Centra	l Expressway, Dallas 75243	<b>(</b> 972) 234-1900
Patient Name	Location	Last Visit	Checked In	
John Doe 3	2 4	Dec 18 5	Dec 04 6	2
NORTH CEN SURGICAL C	TR (A)		9301 N. Central Expr, S	uite 100" TX 75231
Patient Name	Location	Last Visit	Checked In	
Jane Doe	300 South Tower	Dec 05	Dec 05	

1	Name of the medical facility where the patient resides	
2	Address and phone number of the patient's medical facility	
3	Name of the patient	
4	Room number for the patient within the facility	
5	Date of last visit from a church member	
6	Date patient checked into facility	

To record a visit, click the green dialogue button to the right of the Checked In field. The Record a Visit screen displays.

• Follow the steps outlined in the table below to record a visit.

Record a Vis	it	🏝 John Doe
Date of Visit		
1/8/2015	₩ 1	
Note		
Mr. Doe is responding v	vell to treatment. He requested a visit fr	rom Pastor Smith. 2
Minister visit requested	3	
Reason for minister request or	other additional information	
Mr. Doe is very concern	ed about his long-term prognosis. 4	
Please be judicious when reques important.	ting a minister visit so they are not overwhelmed. I	Realize that when we request they visit; it is
Record Visit	Cancel 5	

1	Enter the date of the visit within the <b>Date of Visit</b> field. <b>Note:</b> If the date of the visit was prior to the date of entry, click the calendar icon to the right of the field and select the correct date.
2	Enter notes related to the visit in the <b>Note</b> field.
3	Select the <b>Minister visit requested</b> checkbox if the patient would like to meet with a minister (optional). <b>Note:</b> Please use discretion when requesting a minister due to the risk of schedule constraints for the minister.
4	Enter additional information regarding the reason for the minister request within the <b>Reason for minister request or other additional information</b> field.
5	Click the <b>Record Visit</b> button. The <i>Deacon Dashboard</i> displays.

#### Viewing the Recorded Visit

To view the information you recorded for your visit, follow the steps below from the *Deacon Dashboard* screen.

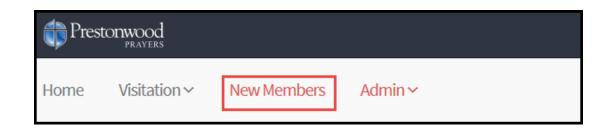
Deacon Dashbo	oard			
FOREST PARK MEDICAL C	CENTER-DALLAS (A) 1	2 11990 North Central	Expressway, Dallas 75243	<b>(972) 234-1900</b>
Patient Name	Location	Last Visit	Checked In	
John Doe 3	2 4	Dec 18 5	Dec 04 6	28
NORTH CEN SURGICAL C	TR (A)		9301 N. Central Expr, S	uite 100" TX 75231
Patient Name	Location	Last Visit	Checked In	
Jane Doe	300 South Tower	Dec 05	Dec 05	

Click the blue View Patient button to the right of the Checked In field. A new screen displays with the recorded visit listed by date within the Recent Notes field.

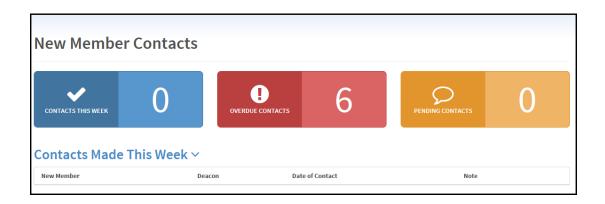
John Doe			
Current Status		Recent Notes	
HOSPITAL FOREST PARK MEDICAL CENTER-DALLAS	ROOM / LOCATION 2	Jan 09, 2015	DeaconB User
STATUS INFORMATION asdfas			
		Jan 08, 2015	DeaconB User
Patient Information		Mr. Doe is responding well to treatn from Pastor Smith.	nent. He requested a visit
CAMPUS - STATUS Plano Campus - Member	BIRTHDATE / AGE Feb 05, 1969 (45)	Dec 18, 2014	DeaconB User
RELATIONSHIP / BIBLE FELLOWSHIP CLASS Son of James and Jane Doe , MA5 Richards/Ursprung		he's ok	

### Accessing the New Member Contacts Dashboard

Follow the steps below when accessing the New Member Contacts dashboard.

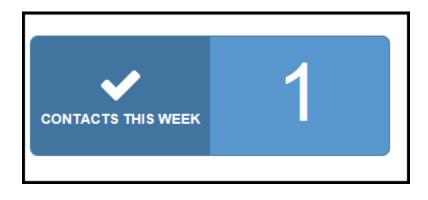


Select the **New Members** menu item. The New Member Contacts dashboard displays.



#### **Viewing Contacts**

Follow the steps below you want to view a list of the new member contacts made during the current week.



Click within the blue section titled, Contacts This Week. The Contacts Made This Week list displays at the bottom of the screen.

New Member Contacts							
	1	OVERDUE CONTACTS	4		0		
Contacts Made	Contacts Made This Week ~						
New Member	Deacon		Date of Contact	Note	•		
🎍 Jane Doe	DeaconA U	ser	1/9/2015	Test	Q		

#### Viewing and Reassigning Overdue Contacts

#### Viewing Overdue Contacts

Follow the steps below you want to view a list of the overdue contacts.



Click within the red section titled, Overdue Contacts. The Overdue Contacts list displays at the bottom of the New Member Contacts screen.

New Member	Contacts				
CONTACTS THIS WEEK	0		6	PENDING CONTACTS	0
Overdue Contac	ts ~	Deacon	Due Date	Days C	verdue
🖀 John Doe		DeaconB User	12/24/2014 9:32:32 PM	14	
🔏 Jane Doe		DeaconA User	12/24/2014 9:32:33 PM	14	<b>C</b>
分 Sample Name		DeaconB User	12/24/2014 10:52:42 PM	14	<b>C</b>
🖀 Sample Name		DeaconC User	12/25/2014 4:08:11 PM	13	2
倄 Sample Name		DeaconC User	12/26/2014 7:07:42 PM	12	2
🖀 Sample Name		DeaconA User	12/26/2014 7:07:43 PM	12	<b>~</b>

To reassign a contact to a different deacon, click the orange arrow button located next to the contact information for the new member. The *Reassignment* screen displays.

The Prayers system will attempt to perform the following functions when reassigning a member:

- Match a new member with a deacon from their own campus.
- Match a new member to a deacon with the least number of active assignments.

**Note:** If multiple deacons from the same campus also have the same number of assignments, then the new member will be matched with a deacon closest in age to the new member.

📥 John Doe	(33 yrs old)					
	Assigned to DeaconB User ① 0 days overdue  Reassign to a different deacon					
	Close window					

Click the Reassign to a different deacon button. A new screen displays with the name of the pre-selected deacon to whom the contact will be reassigned. Example Used Below: Deacon A.

よ John Doe	(33 yrs old)
Auto-reassigned to most recent new member	eaconA 1/1/1900 12:00:00 AM Choose a specific deacon ontact was on 8/31/14
	Reassign Contact(s) Cancel Reassignment

If you want to select	Then
The name of the deacon automatically generated by the Prayers system	Click the <b>Reassign Contact(s)</b> button.
A different deacon	Follow the steps below to complete the process for choosing a different deacon.

📥 John Doe	(33 yrs old)	
Auto-reassigned to most recent new membe	DeaconA 1/1/1900 12:00:00 AM r contact was on 8/31/14	Choose a specific deacon
	Reassign Contact(s)	Cancel Reassignment

Click the Choose a specific deacon link. The Reassign to which Deacon? dropdown list displays.

占 John Doe	(33 yrs old)	
Reassign to whic DeaconB User (0)	n Deacon?	
	Reassign Contact(s)	Cancel Reassignment

- Select the deacon you wish to reassign to your new member contact from the Reassign to which Deacon? dropdown list.
- Click the **Reassign Contact(s)** button. The New Member Contacts screen displays.

#### **Viewing Pending Contacts**

Follow the steps below you want to view a list of the pending new member contacts.



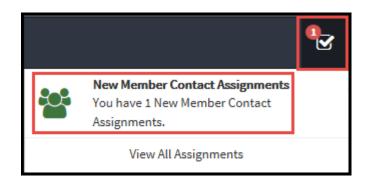
Click within the yellow section titled, Pending Contacts. The Pending Contacts list displays at the bottom of the New Member Contacts screen.

New Member Contacts						
CONTACTS THIS WEEK	1		4		1	
Pending Conta	acts ~					
New Member	Dead	con	Due Date			
# Jane Doe DeaconA User 1/16/2015 7:31:33 PM						

To reassign a contact to a different deacon, click the orange arrow button located next to the contact information for the new member. Refer to the <u>Reassigning Overdue Contacts</u> section above for instructions on how to reassign a contact.

#### Viewing New Member Contact Assignments

When you receive a new contact assignment, a red circle will generate at the top of your screen that includes the total number of contact assignments received. Follow the steps below to view your new member contact assignments.



- Click the checkbox button. The screen expands with an option to view the new member contact assignments or all assignments.
- Click the **New Member Contact Assignments** button. The Your Assignments screen displays.

Your Assignments		
New Member Contacts		<b>O</b> Tips
John Doe	🚨 More Info	Record Contact
<ul> <li>♥ New From DEA</li> <li>□ <sup>(5)</sup> (555) 555-5555</li> </ul>	<b>#</b> jdoe@anywhere.com	

#### Recording a New Member Contact

Follow the steps below to record a new contact.

Your Assignments	
New Member Contacts	<b>⊘</b> Tips
John Doe	Amore Info
<ul> <li>New From DEA</li> <li>(555) 555-5555</li> </ul>	<b>☆</b> jdoe@anywhere.com

- Click the **Record Contact** button. The *Record a New Member Contact* screen displays.
- Follow the steps outlined in the table below to record a new member contact.

Record a	New Member Contact	🚢 John Doe
Date of Conversation		
1/7/2015	₩ 1	
Note		
New contact rece	ived and recorded.	
3 Record V	sit Cancel	

1	Enter the date of the conversation in the <b>Date of Conversation</b> field. <b>Note:</b> If the date of the conversation was prior to the date of entry, click the calendar icon and select the correct date.	
2	Enter notes related to the new contact in the <b>Note</b> field.	
3	Click the <b>Record Visit</b> button. The <i>Your Assignments</i> screen displays and the New Member Contacts field is cleared.	

# Your Assignments

New Member Contacts

**O** Tips